

5 BEST FUNDS - ONE YEAR PERCENT RETURN

Table with columns: FUNDS, TICKER, CAT, --PCT RETURN-- (1WK, 1MO, 1YR, 5YRS), MIN INIT, EXP INVEST RATIO. Includes sections for Large Stocks, Mid-Size Stocks, Small Stocks, Corporate Bonds, California Municipal Bonds, Target Date, Single Industry, Government Bonds, International-Diversified, International-Single Region, International-Emerging Markets, and High-Yield Bonds.

Funds of Local Interest

Table with columns: FUND, TICKER, FRIDAY NAV, WK CHG, ---%RTN/RANK--- (4WK, 1YR, 5YR), PCT. LOAD. Lists various fund categories like American Funds, BlackRock, DFA, FPA, Fidelity, First Eagle, FrankTemp-Franklin, PIMCO, Schwab, and Vanguard.

Footnotes: b - Fee covering market costs is paid from fund assets... d - Deferred sales charge... f - front load (sales charges)... m - Multiple fees are charged...

APPOINTMENTS PROMOTIONS DONATIONS ACHIEVEMENTS

THE BOARD ROOM

Announcements

Alan Hofmann has been appointed general manager-secretary for the Fresno Metropolitan Flood Control District. He is a registered civil engineer and has 35 years of experience working for FMFCD.



Alan Hofmann



Paul J. O'Rourke Jr.



Dustin Rogers



Joey Guerriero



Greg Donato

Under 40' award.

New Faces

Dustin Rogers has joined Premier Valley Bank as an operations support officer.

Fresno State President Joseph I. Castro has announced appointments to the University Advisory Board and the Fresno State Foundation Board of Governors. They are Barry Bedwell and Will Lyles to the University Advisory Board and Kevin Sweeney and Dora Westerlund to the Fresno State Foundation Board of Governors.



Evon P. Mendrin



Manisha Sharma



H. James Jones



Yu-Kung Kuo



Lawrence Calvillo

Joey

SUBMISSIONS

Does your company have a new hire, promotion, personnel change or important achievement to announce? The Bee welcomes submissions to this column. Items and submitted photos are used as space is available. Email items to boardroom@fresnobee.com. Use PlanItFresno.com to announce an event.

Maria Madrigal Shaffer is the new director of the University Health and Psychological Services at Fresno State. She is a Fresno State alumna with 23 years of experience in the healthcare field.

Journal, a weekly business publication focused on private and public sector activities in Central California.

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Paul J. O'Rourke, Jr., of The Law Offices of Paul J. O'Rourke Jr., has been selected as a 2014 Northern California Super Lawyer in Insurance for the third consecutive year.

University Neurosciences Institute (formerly University Neurosurgery Associates) has moved to its new location at 45 River Park Place West, Suite 104, in Fresno. Physicians practicing at this location are: Ian T. Johnson, Amir Khan, Yu-Hung Kuo, Mark Levy, Daniel Miller, and Robert Ryan.

Rick Morra, a Hanford native, was listed as one of the winners of the 2014 Top Technician Recognition Program by Ryder System Inc. He works in Fresno and will represent Team Ryder at the 2014 TMC SuperTech National Technician Skills Competition in Orlando, Fla.

Awards

HealthCare California was listed as the 34th largest private sector employer by The Business

Kellie Lewison of the Selma Auto Mall received recognition in Automotive News for its annual "40

Guerrero and Greg Donato have joined the Fresno office of DiBuduo & DeFendis Insurance as account executives.

Evon P. Mendrin has joined The Principal Financial Group Central California Business Center as a financial services representative.

Manisha Sharma, has joined University Rheumatology Associates.

H. James Jones, has joined University Neurology Associates. He is board certified in adult neurology.

Yu-Kung Kuo has joined University Neurosciences Institute as a fellowship-trained neurosurgeon.

Promotions

Lawrence Calvillo has been promoted to branch manager at Wells Fargo Home Mortgage. He has been with the company for eight years.

CALENDAR

Start Building Your Disaster Recovery Plan Webinar, 2-3 p.m. Tuesday, www.1gotomeeting.com/register/445589536.

Newmark Grubb Pearson Commercial

2,033 square feet of office space at 7170 N. Financial Drive, Suite 135, in Fresno from Scott Ellis Enterprises LP to Fresno Philharmonic. Dustin Ilic was the agent representing the tenant. 2,070 square feet of office space at 205 River Park Place East in Fresno from River Park Properties III to Roth Staffing Co. Phil Souza, Jeremy Reed and Jessica Young were the agents in cooperation with David Ellis of CBRE-Newport. 150,000-square-foot industrial building at the northwest corner of Laverne and Washington streets in the Fancher Creek Business Park in Fresno from Fancher Creek Properties LLC. Nick Audino was the agent representing the landlord in cooperation with Dushan Spaidler, who represented the tenant. 1,170 square feet of office space at 6700 N. First St. #123 in Fresno from Gerald and Ann Peters Living Trust to Rophine M. Kenfack and William Joseph Kenfack. Scott Christensen and Jim Graham were the agents representing the landlord in cooperation with Daniel Khin, who represented the tenant. 3,000 square feet of office space at 2140 Merced St. #101 and #103 in Fresno from Craig Davis to Central Star Behavioral Health. Christensen and Graham were the agents representing the landlord in cooperation with Khin, who represented the tenant. 3,000 square feet of warehouse space at 5521 E. Lamona Ave., Suite 103, in Fresno from HK Warehouses LLC to California Solar Systems Inc. Daniel Simon was the agent representing the tenant in cooperation with Brandon Hodges, who represented the landlord. 3,950 square feet of office space at 642 Pollasky Ave. Suite 230 in Clovis from PSC Properties to Tucker, Chiu, Hebesha & Ward PC. Christensen and Graham were the agents.

COMMERCIAL LEASES

Commercial Retail Associates Inc. 2,136 square feet at the northeast corner of Hillman Street and Prosperity Avenue in Tulare from Romer Investments Inc. to Chipotle. Sam Bogdanovich was the agent in cooperation with John Lee of Retail California. 1,606 square feet at 150 N. 12th Ave. #103 in Hanford from Centennial-Hanford Center III LLC to Wing Stop. Shane Anderson and Doug Cords were the agents in cooperation with Geoff Smith of Lauritzen Co. 1,200 square feet at the northeast corner of Clovis and Herndon avenues in Clovis from Clovis-Herndon Center LLC to Wing Stop. Anderson and Cords were the agents. 1,209 square feet at 695 W. Herndon Ave. in Fresno to Menchie's Frozen Yogurt. Nathan Negri and Anderson were agents. 1,288 square feet at the northeast corner of Dinuba and Riggan avenues in Visalia from Donahue Schriber to ACE Cash Express. Doug Cords, Anderson and Gavin Scott were agents. 2,900 square feet at the northeast corner of Dinuba and Riggan avenues in Visalia from Donahue Schriber to Pacific Dental. Cords and Anderson were agents in cooperation with Lewis Smith of Retail California. 22,464 square feet at 3415 S. Mooney Blvd. in Visalia to Serrano's Furniture Gallery. Anderson and Cords were agents. 1,444 square feet at 1375 W. Henderson Ave., Suite 2B in Porterville from Henderson-Prospect Partners III LLC to Wing Stop. Negri, Anderson and Cords were agents.

4,000 square feet of industrial/warehouse space at 2571 S. Sarah Ave. in Fresno from Jensen Sarah Properties LLC to Dunn & Sons Electronic Waste Recycler. Lou Ginise was the agent representing the landlord in cooperation with Simon, who represented the tenant. 4,400 square feet of industrial/warehouse space at 2567 S. Sarah Ave. in Fresno from Jensen Sarah Properties LLC to Shields Harper & Co. Ginise was the agent. 4,222 square feet of office space at 7275 N. First St. Suite 12 in Fresno from Donald Aluisi and Suzanne Aluisi Ward to Intercare Holdings Inc. Ilic was the agent representing the tenant in cooperation with Colliers International, who represented the landlord. 6,207 square feet of office and warehouse space at 4230 W. Swift Ave. in Fresno from Trinet West LLC to UHS. Ethan Smith and Ron Stoltenberg were the agents. 22,366 square feet of industrial space at 431 W. Amador St. in Fresno from Huntington Partners to Monterey Mexican Products. James Griffin of PACCOM and Nick Audino were the agents representing the landlord in cooperation with John Nipp of Fresno Commercial, who represented the tenant. Retail California, a division of Pearson Realty 1,596 square feet of retail space at 460 W. Vandalia Ave. Suite D in Porterville from SKN Properties to AT&T. Smith was the agent representing the tenant in cooperation with Bryan Cifranic of Commercial Retail Associates, who represented the landlord. 75,000 square feet of land area at the southeast corner of Shaw and Minnewawa avenues in Clovis from 5561 Sultana LLC to a national retailer. Peter Orlando and Mike Arfsten represented both lessor and lessee.

See DATA, Page C4

Advertisement for THE FRESNO BEE CD & DEPOSIT GUIDE. Includes a bar chart showing 2.5-Year CD National trend and contact information for Bankrate.com.